



## Cedarville University - Securities Donation Request

Section I. This is a request to (please select one)

- I wish to donate shares of stock to the Cedarville University. Shares can be transferred directly from your brokerage account to CU's account. Please complete the form below in its entirety and send a copy or fax to your broker to initiate the transfer. A copy or fax of the form must be sent to Cedarville's University Advancement Office at 937.766.2798. Please see the University's mailing address below.
- I wish to donate mutual funds or other types of financial instruments to the Cedarville University. Please ask your broker to contact the University's Investment Office at 937.766.7820 for further information.

Section II. Personal Information

Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Section III. Gift Information PLEASE CONTACT YOUR BROKER TO INITIATE THE TRANSFER

Your Broker's Name: \_\_\_\_\_ Broker's telephone number: \_\_\_\_\_

# of Shares: \_\_\_\_\_ Security Name: \_\_\_\_\_

Ticker Symbol: \_\_\_\_\_ Gift Designation: \_\_\_\_\_

Please accept this security transfer request as your authorization from account \_\_\_\_\_ to the Cedarville University account as follows:

Firm: Raymond James attn: Lou Vision, phone: 937.431.6710  
DTC: 0725  
Customer Name: Cedarville University FEIN: 31-0536647  
Account Number: 15249132  
CU Contact: Matthew Pogirski  
phone: 937.766.6201  
stewardship@cedarville.edu

Signature(s) of account owner(s) \_\_\_\_\_  
\_\_\_\_\_

Please be sure that the University's Advancement office is notified of the details of your security gift to ensure proper acknowledgement of your gift. Please fax a copy of this transfer request form to the University's Advancement office at 937.766.2798 or a copy can be mailed to: 251 N. Main St. Cedarville, OH 45314. Thank you for your gift.



# CEDARVILLE UNIVERSITY™

## Cedarville University - Stock or Bond Power

Dear Cedarville University Benefactor:

Thank you very much for making a gift of securities to the Cedarville University.

If the physical stock certificate is registered in the **donor's name**, please forward the following to CU:

Mail in a certified (or UPS/Fedex/Purolator) envelope:

1. Physical stock certificate without any endorsement or assignment
- Also, Mail in a **separate**, regular envelope:
2. Executed (signed) stock power endorsed in blank.
  3. Short letter from the donor to University stating purpose of the gift.

If the physical stock certificate is registered in the **University's name**, please forward the following to CU:

Mail in a certified (or UPS/Fedex/Purolator) envelope:

1. Physical stock certificate without any endorsement or assignment
2. Short letter from the donor to University stating purpose of the gift.

**We will mail you these pre-addressed, pre-paid envelopes with the stock power. Please contact Advancement at 937.766.7810 or 1.800.766.1115.**

### IRREVOCABLE STOCK OR BOND POWER

**For Value Received**, the undersigned does (do) hereby sell, assign and transfer to the Cedarville University.

**If Donating Stock, Complete This Portion** \_\_\_\_\_ shares of the \_\_\_\_\_ stock of \_\_\_\_\_ represented by Certificate Number(s) \_\_\_\_\_ inclusive, standing in the name of the undersigned on the books of said Company.

**If Donating Bonds, Complete This Portion** \_\_\_\_\_ bonds of \_\_\_\_\_ in the principal amount of \$ \_\_\_\_\_ Number(s) \_\_\_\_\_ inclusive, standing in the name of the undersigned on the books of said Company.

The Undersigned does (do) hereby irrevocably constitute and appoint \_\_\_\_\_ attorney to transfer the said stock or bond(s), as the case may be, on the books of said Company, with full power of substitution in the premises.

**Important: The signature(s) to this power must correspond with the name(s) as written upon the face of the certificate(s) or bond(s) in every particular without alteration.**

Title Which Appears on Certificate → \_\_\_\_\_  
Person(s) Executing This Power Sign(s) Here

Title Which Appears on Certificate → \_\_\_\_\_  
Person(s) Executing This Power Sign(s) Here

Dated → \_\_\_\_\_